

Updated 9/24/2019

Name	Age	Date of Birth	Today's Date
Primary Phone Number	E-mail Address		
Referring Physician / Person	Primary Care Provider		
Preferred Pharmacy Name	Pharmacy Phone Number		
Pharmacy Address	Pharmacy Cross Streets		
Reason for visit			

PREVENTIVE HEALTH

	Date of last		Date of last		Date of last
Pap		Blood Work		Bone Density	
Mammogram		Colonoscopy			
History of abnormal pap?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Would you accept blood products?	<input type="checkbox"/> Yes <input type="checkbox"/> No		

MEDICAL HISTORY

Please check any past or current medical problems for yourself or immediate, blood relatives

X = Yourself; M = Mother; F = Father; S = Sister; B = Brother; Maternal Grandparents = MGM or MGF; Paternal Grandparents = PGM or PGF

	You	Family		You	Family
Autoimmune Disease (Lupus, MS, etc.)			Heart Disease		
Alzheimer's			Hemorrhoids		
Anemia			Hepatitis		
Arthritis			High Blood Pressure		
Bleeding Disorder			Irritable Bowel Syndrome		
Blood Clots in legs			Kidney Disease		
Blood Clots in lungs			Lung Disease, Asthma		
Blood Disorders			Mental Illness, Depression		
Cancer Breast			Migraine Headache		
Cancer Colon			Osteoporosis		
Cancer Ovarian			Seizure Disorder		
Cancers Other			Skin Disorders		
Diabetes			Stroke		
Drug/Alcohol Abuse			Thyroid Disorder		
Frequent Bladder Infections			Tuberculosis		
Gallbladder Disease or Gallstones			Ulcers		
Hearing Problems			Other		

SURGERIES

Date	Surgery	Date	Surgery

CURRENT MEDICATION

List any MEDICATIONS you are taking, to include birth control pills, Tylenol, Advil, Aspirin, other non-prescription medicine, vitamins, herbs.

Medication Name	Dose	Frequency	Medication Name	Dose	Frequency

Do you take Calcium?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, amount
Do you take Vitamin D?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, amount
Do you take Multiple Vitamin or Prenatal Vitamin?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Name		Date of Birth	Today's Date	
MEDICATION ALLERGIES				
Do you have any medication allergies? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, to what?	What type of reaction do you have?	
FOOD ALLERGIES				
Do you have any food allergies? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, to what?	What type of reaction do you have?	
ENVIRONMENTAL / LATEX ALLERGIES				
Do you have any environmental / latex allergies? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, to what?	What type of reaction do you have?	
MENSTRUAL HISTORY				
First day of last normal menstrual period - Date		Is menstrual pain or cramping a problem for you? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Age period began		Do you ever have spotting or bleeding in between your periods? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Number of days between periods		Is PMS a problem for you? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Length of periods (# of days of bleeding)		Do you perform self-breast exams? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Menstrual flow: <input type="checkbox"/> Light <input type="checkbox"/> Medium <input type="checkbox"/> Heavy				
How often do you change pads / tampons on your heaviest day of menses? Every _____ hours				
Do your periods regularly affect your life in a negative way? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Method of birth control				
<input type="checkbox"/> Condoms		<input type="checkbox"/> Diaphragm	<input type="checkbox"/> Implanon	<input type="checkbox"/> Nuva Ring
<input type="checkbox"/> Contraceptive Pills		<input type="checkbox"/> Essure	<input type="checkbox"/> IUD	<input type="checkbox"/> Foam, Jelly, etc.
<input type="checkbox"/> Depo Provera		<input type="checkbox"/> Hysterectomy	<input type="checkbox"/> Not Sexually Active	<input type="checkbox"/> Patch
			<input type="checkbox"/> Post Menopause	<input type="checkbox"/> Same Sex Partner
			<input type="checkbox"/> Tubal Ligation	<input type="checkbox"/> Vasectomy
			<input type="checkbox"/> Other:	<input type="checkbox"/> None
Are you interested in a different method of birth control? <input type="checkbox"/> Yes <input type="checkbox"/> No				
REPRODUCTIVE PREGNANCY HISTORY				
# of times pregnant	# of term deliveries	# of deliveries prior to 37 weeks	# of elective abortions	
# of miscarriages	# of ectopic pregnancies	# of multiple births	# of living children	
PREGNANCY DETAILS #1			PREGNANCY DETAILS #2	
Date	Type of delivery	Complications	Date	Type of delivery
# weeks at delivery	<input type="checkbox"/> Vaginal		# weeks at delivery	<input type="checkbox"/> Vaginal
Birth weight	<input type="checkbox"/> C-section		Birth weight	<input type="checkbox"/> C-section
Sex of child	<input type="checkbox"/> Elective abortion		Sex of child	<input type="checkbox"/> Elective abortion
Name	<input type="checkbox"/> Miscarriage		Name	<input type="checkbox"/> Miscarriage
PREGNANCY DETAILS #3			PREGNANCY DETAILS #4	
Date	Type of delivery	Complications	Date	Type of delivery
# weeks at delivery	<input type="checkbox"/> Vaginal		# weeks at delivery	<input type="checkbox"/> Vaginal
Birth weight	<input type="checkbox"/> C-section		Birth weight	<input type="checkbox"/> C-section
Sex of child	<input type="checkbox"/> Elective abortion		Sex of child	<input type="checkbox"/> Elective abortion
Name	<input type="checkbox"/> Miscarriage		Name	<input type="checkbox"/> Miscarriage
SOCIAL HISTORY				
Marital Status <input type="checkbox"/> Divorced <input type="checkbox"/> Engaged <input type="checkbox"/> Married		Race <input type="checkbox"/> African American <input type="checkbox"/> Asian <input type="checkbox"/> Caucasian		
<input type="checkbox"/> Partnered <input type="checkbox"/> Separated <input type="checkbox"/> Single <input type="checkbox"/> Widowed		<input type="checkbox"/> Hispanic <input type="checkbox"/> Other		
Patient Occupation		Husband / Partner's Occupation		
Do you exercise? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, # of times per week		Number of children living at home
Do you / did you ever drink alcohol? <input type="checkbox"/> Yes <input type="checkbox"/> No		How much per week?	How many drinks a day?	Is alcohol or drug use a problem for you? <input type="checkbox"/> Yes <input type="checkbox"/> No
Do you / did you ever use tobacco? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, what type? <input type="checkbox"/> Chewing Tobacco <input type="checkbox"/> Smoking/Cigarettes		How many years? <input type="checkbox"/> How much per day? <input type="checkbox"/> When did you stop? <input type="checkbox"/>
Do you / did you ever use any recreational drugs or abuse prescription drugs? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, what type?		
Have you ever been sexually abused? <input type="checkbox"/> Yes <input type="checkbox"/> No		If you have experienced abuse, have you received counseling? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Have you ever been physically abused? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Have you ever been emotionally abused by anyone important to you? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is this something you would like to discuss today? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Name			Date of Birth			Today's Date		
REPRODUCTIVE PREGNANCY HISTORY (continued)								
PREGNANCY DETAILS #5				PREGNANCY DETAILS #6				
Date	Type of delivery	Complications		Date	Type of delivery	Complications		
# weeks at delivery	<input type="checkbox"/> Vaginal			# weeks at delivery	<input type="checkbox"/> Vaginal			
Birth weight	<input type="checkbox"/> C-section			Birth weight	<input type="checkbox"/> C-section			
Sex of child	<input type="checkbox"/> Elective abortion			Sex of child	<input type="checkbox"/> Elective abortion			
Name	<input type="checkbox"/> Miscarriage			Name	<input type="checkbox"/> Miscarriage			
PREGNANCY DETAILS #7				PREGNANCY DETAILS #8				
Date	Type of delivery	Complications		Date	Type of delivery	Complications		
# weeks at delivery	<input type="checkbox"/> Vaginal			# weeks at delivery	<input type="checkbox"/> Vaginal			
Birth weight	<input type="checkbox"/> C-section			Birth weight	<input type="checkbox"/> C-section			
Sex of child	<input type="checkbox"/> Elective abortion			Sex of child	<input type="checkbox"/> Elective abortion			
Name	<input type="checkbox"/> Miscarriage			Name	<input type="checkbox"/> Miscarriage			
PREGNANCY DETAILS #9				PREGNANCY DETAILS #10				
Date	Type of delivery	Complications		Date	Type of delivery	Complications		
# weeks at delivery	<input type="checkbox"/> Vaginal			# weeks at delivery	<input type="checkbox"/> Vaginal			
Birth weight	<input type="checkbox"/> C-section			Birth weight	<input type="checkbox"/> C-section			
Sex of child	<input type="checkbox"/> Elective abortion			Sex of child	<input type="checkbox"/> Elective abortion			
Name	<input type="checkbox"/> Miscarriage			Name	<input type="checkbox"/> Miscarriage			
PREGNANCY DETAILS #11				PREGNANCY DETAILS #12				
Date	Type of delivery	Complications		Date	Type of delivery	Complications		
# weeks at delivery	<input type="checkbox"/> Vaginal			# weeks at delivery	<input type="checkbox"/> Vaginal			
Birth weight	<input type="checkbox"/> C-section			Birth weight	<input type="checkbox"/> C-section			
Sex of child	<input type="checkbox"/> Elective abortion			Sex of child	<input type="checkbox"/> Elective abortion			
Name	<input type="checkbox"/> Miscarriage			Name	<input type="checkbox"/> Miscarriage			

PRIVIA MEDICAL GROUP NORTH TEXAS

PHYSICIAN: _____
 LOCATION: _____ BEING SEEN TODAY
 DATE: _____

PATIENT REGISTRATION INFORMATION

If Patient cannot be billed for these services (for example, minor children), please complete RESPONSIBLE PARTY SECTION below as well as this patient registration information section.

Social Security #: _____ Driver's License # _____ State: _____
 Name: _____
 LAST FIRST MI SEX DATE OF BIRTH (MM / DD / YY) AGE S M D W O
 MARITAL STATUS
 Address: _____
 MAILING ADDRESS APARTMENT CITY ST ZIP HOME PHONE
 Alt/Cell Phone: (_____) Day Phone: (_____) Email: _____

Race _____ Language _____ Ethnicity Hispanic/Latin Non Hispanic/Latin

Full-Time Part-Time Retired Unemployed Student Employer's Name: _____
 EMPLOYMENT STATUS (PLEASE CIRCLE ONE) or School

Employer's Address: _____
 MAILING ADDRESS CITY ST ZIP

Occupation: _____

Emergency Contact: (Please indicate a friend or relative not living at the same address.)

NAME RELATIONSHIP (_____) EMERGENCY CONTACT # _____

RESPONSIBLE PARTY AND BILLING INFORMATION

Patient is responsible unless a minor child or guardian. RESPONSIBLE PARTY SECTION must be completed.

Patient Relationship to Responsible Party: Child _____ Other _____ SPECIFY _____ Resp. Party SS #: _____

Name: _____
 LAST FIRST MI SEX DATE OF BIRTH (MM / DD / YY) AGE S M D W O
 MARITAL STATUS
 Address: _____
 MAILING ADDRESS APARTMENT CITY ST ZIP HOME PHONE

Full-Time Part-Time Retired Unemployed Student Employer's Name: _____
 EMPLOYMENT STATUS (PLEASE CIRCLE ONE) or School

Employer's Address: _____
 MAILING ADDRESS CITY ST ZIP

Occupation: _____ (_____) (_____) WORK PHONE EXT

OTHER PATIENT INFORMATION

Spouse's Name: _____ Employer: _____
 _____ / _____ / _____ Spouse's Work Phone: (_____) (_____) Occupation: _____
 DATE OF BIRTH EXT

PRIMARY INSURANCE

Please complete the information below and provide a copy of the insurance card.

Insurance Company: _____ Address: _____ (_____) _____
 STREET or P.O. BOX PHONE

Co-Pay Amount: (if applicable) _____ CITY ST ZIP

Primary Care Physician: _____

Policy Holder: _____
 LAST FIRST MI SEX DATE OF BIRTH (_____) SS #

Patient Relationship to Insured Party: Self _____ Spouse _____ Child _____ Other _____
 (SPECIFY)

Employer's Name: _____
 INSUREDS ID GROUP NAME AND/OR NUMBER

Address: _____
 STREET CITY ST ZIP
 THC99P02

SECONDARY INSURANCE

Please complete the information below and provide a copy of the insurance card.

Insurance Company: _____ Address: _____ (____) _____
STREET or P.O. BOX PHONE

Co-Pay Amount: (if applicable) _____ CITY ST ZIP

Primary Care Physician: _____

Policy Holder: _____
LAST FIRST MI SEX DATE OF BIRTH SS #

Patient Relationship to Insured Party: Self ___ Spouse ___ Child ___ Other _____
(SPECIFY)

Employer's Name: _____
INSUREDS ID GROUP NAME AND/OR NUMBER

Employer's Address: _____
STREET CITY ST ZIP

WORKER'S COMPENSATION

Worker's Compensation Insurance Name: _____ Adj. _____

Address: _____ City: _____ State _____ Zip _____ Phone _____

Claim #: _____ DOI _____

What Employer: _____

ACCIDENT INFORMATION

Was this the result of an accident? ___ Yes ___ No Where did it occur? ___ At Work ___ Auto Accident ___ Other

Date of Accident _____ Have you reported this injury to your employer? ___ Yes ___ No When _____

Describe accident briefly: _____

Do you have an attorney representing you? ___ Yes ___ No Who is the attorney? _____

REFERRAL INFORMATION

Who referred you? _____ Address: _____ Phone: _____

Family Physician _____ Address: _____ Phone: _____

ASSIGNMENT OF BENEFITS/RELEASE OF INFORMATION/NOTICE OF PRIVACY PRACTICES/APPOINTMENT OF AUTHORIZED REPRESENTATIVE

PLEASE READ

Privia Medical Group North Texas (PMG), and its physicians are committed to securing the privacy of your health information. Accordingly, we have posted our "Notice of Privacy Practices" in the reception area. You are not required to read this notice. However, we would like your acknowledgement that you have been advised that PMG has such a Notice of Privacy Practices.

I hereby assign, transfer and set over to PMG, all of my rights, title and interest to my medical reimbursement benefits under my insurance policy. I authorize the release of any medical information needed to determine these benefits, including medical, surgical, psychiatric and/or substance abuse (drug or alcohol) information. This authorization shall remain valid until written notice is given by me revoking said authorization.

I understand that this order does not relieve me of my obligation to pay such bills if not paid/covered/found medically necessary by my commercial/third party/government plan or insurance company. I am also financially responsible for any balances due after payments by my insurance company.

I appoint PMG to act as my authorized representative in requesting an appeal from my insurance plan regarding its denial of services or denial of payment.

All charges are due at the time of service. If surgery is indicated, I am responsible for furnishing insurance claim forms to the office prior to surgery.

PATIENT SIGNATURE

DATE

WITNESS SIGNATURE

DATE

Privia Medical Group North Texas

HIPAA Authorization for Release of Patient Health Information

In general, HIPAA (Health Insurance Portability & Accountability Act) gives patients the right to request the uses and disclosures of their protected health information (PHI). The patient is also provided the right to request confidential communications, or that a communication of PHI be made by alternative means, such as sending correspondence to the individual's office instead of home. This information will remain in effect until revoked in writing, except to the extent that action has already been taken.

I wish to be contacted in the following manner (check all that apply):

- Home or Cell Phone: _____
 - OK to leave a message with detailed information
 - Leave name and doctor with call back number only
- Work Telephone: _____
 - OK to leave message with detailed information
 - Leave name & doctor with call back number only
- When unable to contact me by phone, a written communication may be sent to my home address.
- Other: _____

I consent and authorize the release of NORMAL test results to the following:

- Only Myself
- Telephone Answering Machine/Voice Mail
- My spouse: _____
- My children: _____
- My parents: _____
- Other: _____

I consent and authorize the release of ABNORMAL test results to the following:

- Only myself
- Telephone Answering Machine/Voice Mail
- My spouse: _____
- My children: _____
- My parents: _____
- Other: _____

I consent and authorize your office or a facility on my behalf, to conduct benefit verification services.

- Yes
- No

I hereby give my physician permission to discuss all diagnostic and treatment details with my other physician(s) and pharmacist(s) regarding my use of medications prescribed by my other physician(s).

- Yes
- No

Do you have an advanced directive (Living Will)?

- Yes
- No

I consent and authorize your office or facility to make calls and/or send text messages containing important information about my account including marketing information and past-due notifications through an automated telephone dialing system.

- Yes
- No

Patient Signature (Must be an adult 18 yrs or older)

Date

Print Name

Birthdate

Acknowledgement of Review of Notice of Privacy Practices

I have reviewed this office's Notice of Privacy Practices, which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document.

Signature of Patient or Personal Representative

Date

Name of Patient or Personal Representative

Description of Personal Representative's Authority

CONSENT FOR TREATMENT

By signing this consent, I am authorizing my physician(s) and/or order another person to perform all exams, tests, procedures, injections, phlebotomy and any other care deemed necessary or advisable for the diagnosis and treatment of my medical condition. This consent is valid for each visit I make to Dr. Lungren/Osborn, with Privia Medical Group North Texas unless revoked by me in writing.

Patient Name/Legal Representative

Date of Birth

Date