



# Medical History Update

Patient Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

1. Indicate any changes in your medical history, surgical history, family history, or social situation since your last visit.

\_\_\_\_\_

2. When was the first day of your last menstrual cycle? \_\_\_\_\_

3. List all medications and dosages you are currently taking:

MEDICATION (INCLUDING OVER THE COUNTER)	DOSAGE	HOW OFTEN?

4. List all allergies/reactions to medications \_\_\_\_\_

5. Preferred Pharmacy \_\_\_\_\_ Location \_\_\_\_\_

6. Primary Care Physician First Name \_\_\_\_\_ Last Name \_\_\_\_\_

7. What is the reason for your visit today? \_\_\_\_\_

Please note: A "Well Woman Exam" is a preventative visit, which includes a Pap, pelvic, and breast exam. If you have any additional issues or concerns you would like addressed, you will be charged an office visit/copy if your provider can accommodate adding a problem visit to their schedule. If their schedule does not permit the additional time needed to address additional concerns, it may be necessary to schedule an appointment on a different day. We understand and regret the inconvenience this may cause, but these are the regulations of your insurance company and we are contractually obligated to follow them.

Patient/Guardian Signature \_\_\_\_\_

Date \_\_\_\_\_

# PRIVIA MEDICAL GROUP NORTH TEXAS

PHYSICIAN: \_\_\_\_\_  
 LOCATION: \_\_\_\_\_ BEING SEEN TODAY  
 DATE: \_\_\_\_\_

## PATIENT REGISTRATION INFORMATION

If Patient cannot be billed for these services (for example, minor children), please complete RESPONSIBLE PARTY SECTION below as well as this patient registration information section.

Social Security #: \_\_\_\_\_ Driver's License # \_\_\_\_\_ State: \_\_\_\_\_  
 Name: \_\_\_\_\_ MM DD YY  
 LAST FIRST MI SEX DATE OF BIRTH AGE S M D W O  
 MARITAL STATUS  
 Address: \_\_\_\_\_  
 MAILING ADDRESS APARTMENT CITY ST ZIP HOME PHONE  
 Alt/Cell Phone: (\_\_\_\_\_) Day Phone: (\_\_\_\_\_) Email: \_\_\_\_\_  
 Race \_\_\_\_\_ Language \_\_\_\_\_ Ethnicity  Hispanic/Latin  Non Hispanic/Latin  
 Full-Time Part-Time Retired Unemployed Student Employer's Name: \_\_\_\_\_  
 EMPLOYMENT STATUS (PLEASE CIRCLE ONE) or School  
 Employer's Address: \_\_\_\_\_  
 MAILING ADDRESS CITY ST ZIP  
 Occupation: \_\_\_\_\_  
 Emergency Contact: (Please indicate a friend or relative not living at the same address.)  
 \_\_\_\_\_  
 NAME RELATIONSHIP (\_\_\_\_\_) EMERGENCY CONTACT #

## RESPONSIBLE PARTY AND BILLING INFORMATION

Patient is responsible unless a minor child or guardian. RESPONSIBLE PARTY SECTION must be completed.

Patient Relationship to Responsible Party: Child \_\_\_\_\_ Other \_\_\_\_\_ SPECIFY \_\_\_\_\_ Resp. Party SS #: \_\_\_\_\_  
 Name: \_\_\_\_\_ MM DD YY  
 LAST FIRST MI SEX DATE OF BIRTH AGE S M D W O  
 MARITAL STATUS  
 Address: \_\_\_\_\_  
 MAILING ADDRESS APARTMENT CITY ST ZIP HOME PHONE  
 Full-Time Part-Time Retired Unemployed Student Employer's Name: \_\_\_\_\_  
 EMPLOYMENT STATUS (PLEASE CIRCLE ONE) or School  
 Employer's Address: \_\_\_\_\_  
 MAILING ADDRESS CITY ST ZIP  
 Occupation: \_\_\_\_\_ (\_\_\_\_\_) WORK PHONE (\_\_\_\_\_) EXT

## OTHER PATIENT INFORMATION

Spouse's Name: \_\_\_\_\_ Employer: \_\_\_\_\_  
 \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Spouse's Work Phone: (\_\_\_\_\_) (\_\_\_\_\_) Occupation: \_\_\_\_\_  
 DATE OF BIRTH EXT

## PRIMARY INSURANCE

Please complete the information below and provide a copy of the insurance card.

Insurance Company: \_\_\_\_\_ Address: \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
 STREET or P.O. BOX PHONE  
 Co-Pay Amount: (if applicable) \_\_\_\_\_ CITY ST ZIP  
 Primary Care Physician: \_\_\_\_\_  
 Policy Holder: \_\_\_\_\_  
 LAST FIRST MI SEX DATE OF BIRTH SS #  
 Patient Relationship to Insured Party: Self \_\_\_\_\_ Spouse \_\_\_\_\_ Child \_\_\_\_\_ Other \_\_\_\_\_  
 (SPECIFY)  
 Employer's Name: \_\_\_\_\_  
 INSURED'S ID GROUP NAME AND/OR NUMBER  
 Address: \_\_\_\_\_  
 STREET CITY ST ZIP

**SECONDARY INSURANCE**

Please complete the information below and provide a copy of the insurance card.

Insurance Company: \_\_\_\_\_ Address: \_\_\_\_\_ ( ) \_\_\_\_\_  
STREET or P.O. BOX PHONE

Co-Pay Amount: (if applicable) \_\_\_\_\_  
CITY ST ZIP

Primary Care Physician: \_\_\_\_\_

Policy Holder: \_\_\_\_\_  
LAST FIRST MI SEX DATE OF BIRTH SS #

Patient Relationship to Insured Party: Self \_\_\_ Spouse \_\_\_ Child \_\_\_ Other \_\_\_\_\_  
(SPECIFY)

Employer's Name: \_\_\_\_\_  
INSUREDS ID GROUP NAME AND/OR NUMBER

Employer's Address: \_\_\_\_\_  
STREET CITY ST ZIP

**WORKER'S COMPENSATION**

Worker's Compensation Insurance Name: \_\_\_\_\_ Adj. \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Claim #: \_\_\_\_\_ DOI \_\_\_\_\_

What Employer: \_\_\_\_\_

**ACCIDENT INFORMATION**

Was this the result of an accident? \_\_\_Yes \_\_\_No Where did it occur? \_\_\_At Work \_\_\_Auto Accident \_\_\_Other

Date of Accident \_\_\_\_\_ Have you reported this injury to your employer? \_\_\_Yes \_\_\_No When \_\_\_\_\_

Describe accident briefly: \_\_\_\_\_

Do you have an attorney representing you? \_\_\_Yes \_\_\_No Who is the attorney? \_\_\_\_\_

**REFERRAL INFORMATION**

Who referred you? \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Family Physician \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

**ASSIGNMENT OF BENEFITS/RELEASE OF INFORMATION/NOTICE OF PRIVACY PRACTICES/APPOINTMENT OF AUTHORIZED REPRESENTATIVE**

**PLEASE READ**

Privia Medical Group North Texas (PMG), and its physicians are committed to securing the privacy of your health information. Accordingly, we have posted our "Notice of Privacy Practices" in the reception area. You are not required to read this notice. However, we would like your acknowledgement that you have been advised that PMG has such a Notice of Privacy Practices.

I hereby assign, transfer and set over to PMG, all of my rights, title and interest to my medical reimbursement benefits under my insurance policy. I authorize the release of any medical information needed to determine these benefits, including medical, surgical, psychiatric and/or substance abuse (drug or alcohol) information. This authorization shall remain valid until written notice is given by me revoking said authorization.

I understand that this order does not relieve me of my obligation to pay such bills if not paid/covered/found medically necessary by my commercial/third party/government plan or insurance company. I am also financially responsible for any balances due after payments by my insurance company.

I appoint PMG to act as my authorized representative in requesting an appeal from my insurance plan regarding its denial of services or denial of payment.

All charges are due at the time of service. If surgery is indicated, I am responsible for furnishing insurance claim forms to the office prior to surgery.

\_\_\_\_\_  
PATIENT SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
WITNESS SIGNATURE

\_\_\_\_\_  
DATE

# Privia Medical Group North Texas

## HIPAA Authorization for Release of Patient Health Information

In general, HIPAA (Health Insurance Portability & Accountability Act) gives patients the right to request the uses and disclosures of their protected health information (PHI). The patient is also provided the right to request confidential communications, or that a communication of PHI be made by alternative means, such as sending correspondence to the individual's office instead of home. This information will remain in effect until revoked in writing, except to the extent that action has already been taken.

I wish to be contacted in the following manner (check all that apply):

- Home or Cell Phone: \_\_\_\_\_
  - OK to leave a message with detailed information
  - Leave name and doctor with call back number only
- Work Telephone: \_\_\_\_\_
  - OK to leave message with detailed information
  - Leave name & doctor with call back number only
- When unable to contact me by phone, a written communication may be sent to my home address.
- Other: \_\_\_\_\_

I consent and authorize the release of NORMAL test results to the following:

- Only Myself
- Telephone Answering Machine/Voice Mail
- My spouse: \_\_\_\_\_
- My children: \_\_\_\_\_
- My parents: \_\_\_\_\_
- Other: \_\_\_\_\_

I consent and authorize the release of ABNORMAL test results to the following:

- Only myself
- Telephone Answering Machine/Voice Mail
- My spouse: \_\_\_\_\_
- My children: \_\_\_\_\_
- My parents: \_\_\_\_\_
- Other: \_\_\_\_\_

I consent and authorize your office or a facility on my behalf, to conduct benefit verification services.

- Yes
- No

I hereby give my physician permission to discuss all diagnostic and treatment details with my other physician(s) and pharmacist(s) regarding my use of medications prescribed by my other physician(s).

- Yes
- No

Do you have an advanced directive (Living Will)?

- Yes
- No

I consent and authorize your office or facility to make calls and/or send text messages containing important information about my account including marketing information and past-due notifications through an automated telephone dialing system.

- Yes
- No

\_\_\_\_\_  
Patient Signature (Must be an adult 18 yrs or older)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Birthdate

## Acknowledgement of Review of Notice of Privacy Practices

I have reviewed this office's Notice of Privacy Practices, which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document.

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Signature of Patient or Personal Representative

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Date

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Name of Patient or Personal Representative

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Description of Personal Representative's Authority

## CONSENT FOR TREATMENT

By signing this consent, I am authorizing my physician(s) and/or order another person to perform all exams, tests, procedures, injections, phlebotomy and any other care deemed necessary or advisable for the diagnosis and treatment of my medical condition. This consent is valid for each visit I make to Dr. Lungren/Osborn, with Privia Medical Group North Texas unless revoked by me in writing.

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Patient Name/Legal Representative

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Date of Birth

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Date